



Bernin, June 27, 2023

ANNUAL GENERAL MEETING OF JULY 25, 2023

INFORMATION RELATING TO THE TOTAL NUMBER OF VOTING RIGHTS AND SHARES FORMING THE SHARE CAPITAL

Name and address of the Company:

SOITEC
Parc Technologique des Fontaines
Chemin des Franques
38190 BERNIN
FRANCE

Information statement date⁽¹⁾	06/14/2023
---	-------------------

Total number of shares forming the share capital	35,589,417
---	-------------------

- | | |
|---|------------|
| ▪ including ordinary shares ⁽²⁾ | 35,589,417 |
| ○ <i>including shares entitled to a double voting right</i> | 10,186,553 |
| ○ <i>including shares without voting rights (treasury shares)</i> | 4,221 |
| ▪ including preference shares 2 ⁽³⁾ | 0 |

Total number of theoretical (gross) voting rights⁽⁴⁾	45,775,970
--	-------------------

- | | |
|--|-------|
| ▪ including shares without voting rights (treasury shares) | 4,221 |
|--|-------|

Total number of exercisable (net) voting rights⁽⁵⁾	45,771,749
--	-------------------

(1) In accordance with Article R. 22-10-23 of the French Commercial Code, the information statement date is the date on which the preliminary meeting notice for the Annual General Meeting convened on July 25, 2023 has been published at the French legal gazette (*Bulletin des Annonces Légales Obligatoires (BALO)*).

(2) Ordinary shares of €2.00 par value each, listed on the Euronext Paris regulated market under ISIN code FR0013227113 and the mnemonic "SOI"

(3) Preferred shares 2 of €2.00 par value each, not listed.

- (4) The total number of theoretical voting rights (or “gross” voting rights) is used as the basis for calculating the crossing of shareholding thresholds. In accordance with article 223-11 of the General Regulation of the French *Autorité des Marchés Financiers (AMF)*, this number is calculated on the basis of all shares to which single and double voting rights are attached, including shares without voting rights (for example, treasury shares).
- (5) The total number of exercisable voting rights (or “net” voting rights) is calculated after taking into account the number of shares entitled to double voting rights, and after deduction of the shares without voting rights (for example, treasury shares).