



Amendment to the Amended and Reinstated (i) License and Technology Transfer Agreement, (ii) Bulk Supply Agreement, and (iii) SOI Supply Agreement, all entered into on December 27, 2018 (collectively, the “Agreements”) between Soitec S.A. (“Company”) and Shanghai Simgui Technology Co., Ltd. (“Simgui”)

The Company and Simgui concluded an amendment to the Agreements with an effective date of September 30, 2021. ("**Amendment**").

Purpose: The purpose of the Amendment is to extend the term of the Agreements which are expiring on December 31, 2024, for 3 additional years until December 31, 2027 in connection with an increase in production capacity for 200 mm SOI. All other terms and conditions of the Agreements remain unchanged.

Duration: The initial term of the Agreements was 6 years from January 1, 2019. With the Amendment, the Agreements will have a total validity of 9 years from January 1, 2019.

Financial terms: As a result, in particular from the increase in capacity, the amount of purchases from and sales to Simgui are expected to grow significantly in relation to the amounts presented in Chapter 4.1.9.2 of the 2020-2021 Universal Registration Document

Interested parties: Mr. Jeffrey Wang, a member of our Company's Board of Directors, is an interested party in the conclusion of the Amendment due to his function as the CEO and Director of Simgui and Simgui is an affiliated company of the NSIG Group, and is a sister company of NSIG Sunrise S.à.r.l., a shareholder holding more than 10% of the voting rights of the Company and indirectly interested.

Interest of the Amendment for the Company: Our Company and Simgui have agreed on Simgui's increase in Chinese production capacity, only in relation to 200mm SOI wafers, which Simgui may produce using SmartCut™ technology only for Soitec. During the extended term, Simgui will continue to sell the 200mm SOI Smartcut™ wafers exclusively to Soitec for resale by Soitec to the global market.

About Soitec

Soitec (Euronext, Tech 40 Paris) is a world leader in designing and manufacturing innovative semiconductor materials. The company uses its unique technologies and semiconductor expertise to serve the electronics markets. With more than 3,500 patents worldwide, Soitec's strategy is based on disruptive innovation to answer its customers' needs for high performance, energy efficiency and cost competitiveness. Soitec has manufacturing facilities, R&D centers and offices in Europe, the U.S. and Asia. Fully committed to sustainable development, Soitec adopted in 2021 its corporate purpose to reflect its engagements: "We are the innovative soil from which smart and energy efficient electronics grow into amazing and sustainable life experiences. »

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Soitec is a French joint-stock corporation with a Board of Directors (Société Anonyme à Conseil d'administration) with a share capital of € 70,276,054.00, having its registered office located at Parc Technologique des Fontaines - Chemin des Franques - 38190 Bernin (France), and registered with the Grenoble Trade and Companies Register under number 384 711 909.